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MAY 07 2024

SD Secretary of State

44-0732

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April 29, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Brandon
Minnehaha County, South Dakota
\$3,320,000 Sales Tax Revenue Bonds, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

STATE OF SOUTH DAKOTA
CITY OF BRANDON
COUNTY OF MINNEHAHA
SALES TAX REVENUE BONDS, SERIES 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brandon.
2. Designation of issue: Sales Tax Revenue Bonds, Series 2024.
3. Date of issue: April 30, 2024
4. Purpose of issue: The City is issuing the Bonds to pay: (i) the costs of the Core Area Reconstruction Project – Phase 2B within the City, which consists of complete roadway and infrastructure reconstruction, including without limitation, the addition of sidewalks, new water, new sanitary sewer, LED street lighting, site works and improvement storm water quality, (ii) the cost of purchasing a surety bond to establish a debt service reserve fund for the Bonds and (iii) certain costs of issuing the Bonds
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$3,320,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds is true and correct on this 30th day of April 2024.



Its: Finance Officer

BOND DEBT SERVICE
CITY OF BRANDON, SOUTH DAKOTA
SALES TAX REVENUE BONDS, SERIES 2024
BQ, Insured 'AA' ('A' Underlying) Rating, 2039 Final Maturity
FINAL PRICING

Dated Date 04/30/2024
Delivery Date 04/30/2024

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2025			186,750	186,750	
12/15/2025			83,000	83,000	
12/31/2025					269,750
06/15/2026	170,000	5.000%	83,000	253,000	
12/15/2026			78,750	78,750	
12/31/2026					331,750
06/15/2027	175,000	5.000%	78,750	253,750	
12/15/2027			74,375	74,375	
12/31/2027					328,125
06/15/2028	185,000	5.000%	74,375	259,375	
12/15/2028			69,750	69,750	
12/31/2028					329,125
06/15/2029	195,000	5.000%	69,750	264,750	
12/15/2029			64,875	64,875	
12/31/2029					329,625
06/15/2030	205,000	5.000%	64,875	269,875	
12/15/2030			59,750	59,750	
12/31/2030					329,625
06/15/2031	215,000	5.000%	59,750	274,750	
12/15/2031			54,375	54,375	
12/31/2031					329,125
06/15/2032	225,000	5.000%	54,375	279,375	
12/15/2032			48,750	48,750	
12/31/2032					328,125
06/15/2033	240,000	5.000%	48,750	288,750	
12/15/2033			42,750	42,750	
12/31/2033					331,500
06/15/2034	250,000	5.000%	42,750	292,750	
12/15/2034			36,500	36,500	
12/31/2034					329,250
06/15/2035	265,000	5.000%	36,500	301,500	
12/15/2035			29,875	29,875	
12/31/2035					331,375
06/15/2036	280,000	5.000%	29,875	309,875	
12/15/2036			22,875	22,875	
12/31/2036					332,750
06/15/2037	290,000	5.000%	22,875	312,875	
12/15/2037			15,625	15,625	
12/31/2037					328,500
06/15/2038	305,000	5.000%	15,625	320,625	
12/15/2038			8,000	8,000	
12/31/2038					328,625
06/15/2039	320,000	5.000%	8,000	328,000	
12/31/2039					328,000
	3,320,000		1,565,250	4,885,250	4,885,250